



FILTRON ENGINEERS LTD

Audited Financial Results for the Quarter and Year Ended 31-03-2014

| Part I  |               |               |               |               |               | (in Rs. Lakhs) |  |  |  |  |  |
|---|---------------|---------------|---------------|---------------|---------------|----------------|--|--|--|--|--|
| Particulars   | Quarter ended |               |               | Year ended    |               |                |  |  |  |  |  |
|   | 31/03/2014    | 31/12/2013    | 31/03/2013    | (31-03-2014)  | (31-03-2013)  |                |  |  |  |  |  |
|   | Audited       | unaudited     | Audited       | Audited       | Audited       |                |  |  |  |  |  |
| <b>1. Income form Operations</b>  |               |               |               |               |               |                |  |  |  |  |  |
| (a) Net Sales/Income from Operations (net of excise duty)   | 239.61        | 132.76        | 255.96        | 699.09        | 642.44        |                |  |  |  |  |  |
| (b) Other Operating Income  | -             | -             | -             | -             | -             |                |  |  |  |  |  |
| <b>Total income from operations (net)</b>   | <b>239.61</b> | <b>132.76</b> | <b>255.96</b> | <b>699.09</b> | <b>642.44</b> |                |  |  |  |  |  |
| <b>2. Expenditure</b>   |               |               |               |               |               |                |  |  |  |  |  |
| a. Cost of materials consumed   | 45.96         | 47.13         | 90.31         | 149.33        | 181.14        |                |  |  |  |  |  |
| b. Purchase of stock-in-trade   | 59.62         | 67.91         | 116.39        | 202.17        | 276.30        |                |  |  |  |  |  |
| c. Changes in inventories of finished goods,WIP and stock-in-trade                                    | 47.24         | (21.94)       | (48.37)       | 63.68         | (18.65)       |                |  |  |  |  |  |
| d. Employees benefits expense   | 12.91         | 23.29         | 18.33         | 81.07         | 71.12         |                |  |  |  |  |  |
| e. Depreciation and amortisation expense  | 5.70          | 5.79          | 3.85          | 19.27         | 19.46         |                |  |  |  |  |  |
| f. Other expenditure (Any item exceeding 10% of the total expenses relating to continuing operations) | 31.25         | 23.97         | 14.11         | 153.90        | 95.25         |                |  |  |  |  |  |
| <b>Total Expenses</b>   | <b>202.68</b> | <b>146.15</b> | <b>194.62</b> | <b>669.42</b> | <b>624.62</b> |                |  |  |  |  |  |
| 3. Profit/(Loss) from Operations before Other Income, finance cost and Exceptional Items (1-2)        | 36.93         | (13.39)       | 61.34         | 29.67         | 17.82         |                |  |  |  |  |  |
| 4. Other Income   | 3.80          | 2.72          | 16.31         | 12.36         | 23.55         |                |  |  |  |  |  |
| 5. Profit/(Loss) from ordinary activities before finance cost and Exceptional Items (3+/- 4)          | 40.73         | (10.67)       | 77.65         | 42.03         | 41.37         |                |  |  |  |  |  |
| 6. Finance Costs  | 1.96          | 8.73          | 1.78          | 41.21         | 30.19         |                |  |  |  |  |  |
| 7. Profit/(Loss) from ordinary activities after finance cost but before Exceptional Items (5+/- 6)    | 38.77         | (19.40)       | 75.87         | 0.82          | 11.18         |                |  |  |  |  |  |
| 8. Exceptional items  | -             | -             | -             | -             | 10.64         |                |  |  |  |  |  |
| 9. Profit / Loss from Ordinary Activities before tax (7+/- 8)   | 38.77         | (19.40)       | 75.87         | 0.82          | 0.54          |                |  |  |  |  |  |
| 10. Tax expense   | 0.15          |               | 0.11          | 0.15          | 0.11          |                |  |  |  |  |  |
| 11. Net Profit / Loss from Ordinary Activities after tax (9 +/- 10)                                   | 38.62         | (19.40)       | 75.76         | 0.67          | 0.43          |                |  |  |  |  |  |
| 12. Extraordinary Item (net of tax expense Rs. ____ lacs)   |               |               |               |               |               |                |  |  |  |  |  |
| 13. Net Profit/ Loss for the period (11 +/- 12)   | 38.62         | (19.40)       | 75.76         | 0.67          | 0.43          |                |  |  |  |  |  |
| 14. Paid up equity share capital (Face value of share capital should be indicated)                    | 261.65<br>10  | 261.65<br>10  | 261.65<br>10  | 261.65<br>10  | 261.65<br>10  |                |  |  |  |  |  |
| 15. Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year           | -             | -             | -             | (0.90)        | (1.55)        |                |  |  |  |  |  |
| 16 (i). Earnings Per Share (EPS) (before extraordinary items) (not annualised)                        |               |               |               |               |               |                |  |  |  |  |  |
| a) Basic  | 0.148         | (0.074)       | 0.290         | 0.003         | 0.002         |                |  |  |  |  |  |
| b) Diluted  | 0.148         | (0.074)       | 0.290         | 0.003         | 0.002         |                |  |  |  |  |  |
| 17 (ii). Earning per share (after extraordinary items) (not annualised)                               |               |               |               |               |               |                |  |  |  |  |  |
| a) Basic  | 0.148         | (0.074)       | 0.290         | 0.003         | 0.002         |                |  |  |  |  |  |
| b) Diluted  | 0.148         | (0.074)       | 0.290         | 0.003         | 0.002         |                |  |  |  |  |  |

Note: \* Applicable in the case of consolidated results.





| Part II<br>Particulars  | 3 months ended<br>(31-03-2014) | Previous 3<br>months<br>ended<br>(31-12-<br>2013) | Correspondi<br>ng 3 months<br>ended in the<br>previous<br>year<br>(31-03-2013) | Year to Date<br>figures for<br>current<br>Period ended<br>(31-03-2014) | Previous<br>accounting<br>year ended<br>(31-03-2013) |
|---|--------------------------------|---|--|--|--|
|   | Audited                        | unaudited   | Audited  | Audited  | Audited  |
| <b>A. Particulars of Shareholding</b>   |                                |   |  |  |  |
| <b>1. Public Shareholding</b>   |                                |   |  |  |  |
| - No. of shares   | 1,01,3,800                     | 1,01,3,800  | 1,01,3,800   | 1,01,3,800   | 1,01,3,800   |
| - Percentage of shareholding  | 38.75                          | 38.75   | 38.75  | 38.75  | 38.75  |
| <b>2. Promoters and promoter group shareholding**</b>                                   |                                |   |  |  |  |
| <b>a) Pledged/Encumbered</b>  |                                |   |  |  |  |
| - Number of shares  | nil                            | nil   | nil  | nil  | nil  |
| - Percentage of shares (as a% of the total shareholding of promoter and promoter group) | nil                            | nil   | nil  | nil  | nil  |
| - Percentage of shares (as a% of the total share capital of the Company)                |                                |   |  |  |  |
| <b>b) Non-encumbered</b>  |                                |   |  |  |  |
| - Number of Shares  | 1,6,02,700                     | 1,6,02,700  | 1,6,02,700   | 1,6,02,700   | 1,6,02,700   |
| - Percentage of shares (as a% of the total shareholding of promoter and promoter group) | 100%                           | 100%  | 100%   | 100%   | 100%   |
| - Percentage of shares (as a % of the total share capital of the company)               | 61.25                          | 61.25   | 61.25  | 61.25  | 61.25  |

**3 months ended**

| Particulars                                    |     |
|--|-----|
| <b>B. Investor Complaints</b>                  |     |
| Pending at the beginning of the quarter        | NIL |
| Received during the quarter                    | NIL |
| Disposed of during the quarter                 | NIL |
| Remaining unresolved at the end of the quarter | NIL |

**Notes:**

- 1) The above audited financial results have been approved at the meeting of Board of Directors held on 24th May 2014 and statutory audit of the same has been carried out by the statutory auditors of the company.
- 2) The figures of the last quarter are the balancing figures between the audited figures in respect of the full financial year and the published figures upto the third quarter of the current financial year
- 3) The figures pertaining to the previous/year have been regrouped/rearranged wherever necessary.

Date: 24th May 2014

Place: Pune

For Filtron Engineers Limited

Managing Director